

Project Application

Project Name: _____

Location of Project: _____

Project Participant(s): _____

Form of Investment: Equity/Debt

Capital Demand: xxx US Dollar

YY/MM/DD

Clarification

1. In response to the request of the Ministerial Meeting of the China-Portuguese Forum on China-Portuguese Speaking Countries Cooperation and Development Fund (CPD Fund), as well as the expectations of the Secretariat of the China-Portuguese Forum for the full coverage of CPD Fund in all Lusophone countries, CPD Fund is now soliciting for the sources of investment projects from Lusophone countries.

2. 3. The project application is expected to be practical and efficient. Project applicants are requested to specify the project counterpart and the identified project partners, and fill in specific information requirements listed in the table below as specifically as possible, and if necessary, provide relevant project support materials in the form of attachments, including but not limited to project feasibility study report, project bidding invitation, financial report of the partner, project land/environmental/relevant governmental approvals, Assessment report, etc.

3. Upon receiving the application, CPD Fund may request the project applicant to provide additional information based on the content of the submitted project application. If the project is feasible to move forward, CPD Fund will work with the representatives of the host country and the project partner to promote the implementation of the project.

1. Basic Information

(1) Project Name

(2) Project Partner Company

(3) Funding Arrangement

Amount of capital from the partner company, the amount of capital required from CPD Fund, and the use of the fund

(4) Investment Method

Debenture Investment/Equity Investment

(5) Investment Period

The time from the investment to the exit of the project

(6) Project Map

Map showing the location of the project

2. Introduction of the Partner

(1) Project Scheme

The scheme of cooperation between the partner and CPD Fund

(2) Transaction Structure

The structural diagram of this project, in accordance with the cooperation scheme, transaction structures, the funding and exit path of the funds, etc

(3) Summary of Audited Financial Reports or Financial Data of The Partner Company for The Last Three Years (If Any)

3. Project Introduction

(1) Project Current Progress

Current progress and status of the project

(2) Business Logic and Profitability Feasibility of the Project

Describe the project's business model, sources of profitability, market size and advantages for development in the country.

(3) Industry and Market Analysis of the Project

The competitive landscape and market distribution of the project's industry in

the host country and globally, as well as its unique advantages in the host country

(4) Project management team

(5) Funding Plan

Describe the aspects of the project for which the CPD Fund contribution is intended to be used.

4. Project Economic Evaluation

(1) Investment Value

The investment value of the project explained by cash flow measurement or other methods

(2) Exit Path

Describe the possible exit methods of the project, such as equity transfer, shareholders' buyback.

(3) Exit Guarantee Measures

Safeguard measures for the project to achieve successful exit

5. Conclusion and Significance

(1) Investment Significance

Describe the strategic significance of the project

- a) Why the project is an industry that needs to be developed locally in the host country?
- b) Why the project is suitable as the first project in the country in cooperation with CPD Fund?
- c) What is the future significance of project outcomes?

(2) Project Risk analysis

Describe the risks that the project may face and the effective mitigation measures.

(3) Other Important Matters

6. Attachments (if any)

Including but not limited to project description, land/environmental/relevant

governmental approvals, project revenue measurement, market analysis, competitor analysis and other materials.

Attachment: Diagram of project review process